

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 27, 2003

REGISTRATION NO.: 24411
BONDS ISSUED BY: Southwest R-V School District
AMOUNT OF ISSUE: \$3,200,000.00
DATE OF ISSUE: July 1, 2003 (Series 2003B)
PURPOSE OF BONDS: Construction, equipping and furnishing of additional classrooms, restrooms, a full service kitchen, commons area, and expansion of the gymnasium to the high school; and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

COUNTY: of Barry
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.100%	\$ 150,000.00	03/01/2008
2.350%	150,000.00	03/01/2009
2.600%	150,000.00	03/01/2010
2.700%	150,000.00	03/01/2011
2.950%	100,000.00	03/01/2012
3.050%	125,000.00	03/01/2013
3.200%	150,000.00	03/01/2014
3.300%	175,000.00	03/01/2015
3.400%	200,000.00	03/01/2016
3.500%	200,000.00	03/01/2017
3.600%	200,000.00	03/01/2018
	250,000.00	03/01/2019 *
	300,000.00	03/01/2020 *
	300,000.00	03/01/2021 *
	300,000.00	03/01/2022 *
	300,000.00	03/01/2023 *
4.100%	1,450,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 through March 1, 2018 may be called on and after March 1, 2008 without premium. Bonds maturing on March 1, 2023 may be called on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,160,900.00
INTEREST RATE: 3.8084%
ASSESSED VALUATION: \$39,671,271.00
INDEBTEDNESS: (Including this issue) \$3,461,242.52
NOTICE OF ELECTION: Published two newspapers March 26 and April 2, 2003; third newspaper March 28 and April 1, 2003
DATE OF ELECTION: April 8, 2003
ELECTION RESULTS: Yes...637 No...272
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable